

IN THE COURT OF COMMON PLEAS OF DELAWARE COUNTY, OHIO  
DIVISION OF DOMESTIC RELATIONS

CASE NO. \_\_\_\_\_

\_\_\_\_\_  
Plaintiff/Petitioner SOCIAL SECURITY # \_\_\_\_\_

vs.

ASSETS AND LIABILITIES  
AS OF \_\_\_\_\_  
(Date)

\_\_\_\_\_  
Defendant/Petitioner SOCIAL SECURITY # \_\_\_\_\_

**Instructions:** You must disclose all information requested herein. List all assets, liabilities, income sources and retirement accounts separately. Also list value of all assets and whether assets or liabilities are jointly or individually held. This may be supplemented with additional information on attached sheets.

**ASSETS:**

Cash \_\_\_\_\_  
Government Bonds \_\_\_\_\_  
Checking Accounts: \_\_\_\_\_  
Savings Accounts: \_\_\_\_\_  
Accounts/Notes \_\_\_\_\_  
Receivable: \_\_\_\_\_  
Stocks, Bonds, Securities: \_\_\_\_\_  
Life Insurance Cash Values: \_\_\_\_\_  
Real Estate: \_\_\_\_\_  
Automobiles: \_\_\_\_\_  
Other Assets (itemize): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CONTINGENT LIABILITIES:**

Notes/Accounts Payable: \_\_\_\_\_  
Guarantor: \_\_\_\_\_  
Other Contingent  
Liabilities: \_\_\_\_\_

**LIABILITIES:**

Notes Payable: \_\_\_\_\_  
Accounts Payable: \_\_\_\_\_  
Loans on Life Ins.: \_\_\_\_\_  
Taxes: \_\_\_\_\_  
Mortgages: \_\_\_\_\_

**Debts:**

Individual Name: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Joint Name: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Income:**

Gross Income from Employment: \_\_\_\_\_  
 weekly  monthly  annually

Other Income (itemize): \_\_\_\_\_

**Retirement Accounts, Pensions, 401K Accounts, etc.:**

Husband: \_\_\_\_\_  
\_\_\_\_\_ Vested:  yes  no

Wife: \_\_\_\_\_  
\_\_\_\_\_ Vested:  yes  no

\_\_\_\_\_  
Plaintiff/Defendant/Petitioner

Sworn to and subscribed by the Plaintiff/Defendant/Petitioner before me this \_\_\_\_\_ day  
of \_\_\_\_\_ 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public